

**STERLING ASSOCIATES APPLICATION FOR FINANCING**

TEL. (800) 286-8073 / FAX (508) 234-1557 / WWW.BOATBANKER.COM

PURCHASE  REFINANCE  REF/REPOWER  NEW  USED  INDIVIDUAL  JOINT  CORPORATE  PARTNERSHIP  TRUST  LLC

**REGULATION B NOTICE – REQUIRED FOR JOINT APPLICATIONS INTENT TO APPLY JOINTLY MUST BE SHOWN BY INITIALING THE LINES BELOW**

**ACKNOWLEDGMENT BY CO-APPLICANT:** By providing Co-Applicant information, you confirm your intent to apply for joint credit and be jointly liable for the debt.  
 APPLICANT: \_\_\_\_\_ CO-APPLICANT: \_\_\_\_\_

PURCHASE PRICE	BOAT YEAR	BOAT MAKE	BOAT MODEL	LENGTH	<input type="checkbox"/> FIBERGLASS <input type="checkbox"/> METAL <input type="checkbox"/> OTHER
SALES TAX	ENGINE YEAR	ENGINE MAKE	H.P. (EACH)	<input type="checkbox"/> GASOLINE <input type="checkbox"/> DIESEL	<input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN <input type="checkbox"/> TRIPLE
DOWN PAYMENT	TRAILER YEAR	TRAILER MAKE			
FINANCE AMOUNT	TRADE YEAR	TRADE MAKE	TRADE MODEL	LENGTH	<input type="checkbox"/> FIBERGLASS <input type="checkbox"/> METAL <input type="checkbox"/> OTHER
SELLER/BROKER/DEALER	INTENDED USE	REQUESTED TERM	HOW DID YOU HEAR OF US?	STERLING CONTACT	

<b>APPLICANT</b>					
FULL NAME	SOCIAL SECURITY NUMBER		DATE OF BIRTH	ARE YOU A US CITIZEN? <input type="checkbox"/> YES <input type="checkbox"/> NO	
STREET ADDRESS	CITY	STATE	ZIP CODE	MO. RENT	YEARS THERE
EMPLOYER NAME / ADDRESS	POSITION/TITLE		TOTAL ANNUAL INCOME	YEARS THERE	
HOME PHONE	WORK PHONE	CELL PHONE	EMAIL ADDRESS		

<b>CO-APPLICANT</b>					
FULL NAME	SOCIAL SECURITY NUMBER		DATE OF BIRTH	ARE YOU A US CITIZEN? <input type="checkbox"/> YES <input type="checkbox"/> NO	
STREET ADDRESS	CITY	STATE	ZIP CODE	MO. RENT	YEARS THERE
EMPLOYER NAME / ADDRESS	POSITION/TITLE		TOTAL ANNUAL INCOME	YEARS THERE	
HOME PHONE	WORK PHONE	CELL PHONE	EMAIL ADDRESS		

**CREDIT INFORMATION** (ALIMONY, CHILD SUPPORT, OR SEPARATE MAINTENANCE INCOME NEED NOT BE REVEALED IF APPLICANT(S) DO(ES) NOT WISH IT TO BE CONSIDERED FOR REPAYING THIS OBLIGATION)

HAS AN APPLICANT DECLARED BANKRUPTCY IN THE LAST 14 YEARS? <input type="checkbox"/> YES <input type="checkbox"/> NO	DOES AN APPLICANT MAKE CHILD SUPPORT OR ALIMONY PAYMENTS? <input type="checkbox"/> YES <input type="checkbox"/> NO
REASON FOR FILING:	MONTHLY PAYMENT: _____ PAYMENTS END ON: _____

ASSETS			LIABILITIES			
CURRENT ASSETS			TOTAL OF BALANCES	CREDIT CARDS/LINES OF CREDIT	MO. PAYMENT	TOTAL OF BALANCES
CHECKING/SAVINGS/MONEY MARKET ACCOUNTS						
BROKERAGE ACCOUNTS						
RETIREMENT ACCOUNTS (401K, IRA, ETC)						
<b>TOTAL</b>				<b>TOTAL</b>		
REAL ESTATE DESCRIPTION	INCOME PROP? <input type="checkbox"/> YES <input type="checkbox"/> NO	RENT INCOME	ESTIMATED VALUE	REAL ESTATE LOANS	MO. PAYMENT	BALANCE
	<input type="checkbox"/> YES <input type="checkbox"/> NO					
	<input type="checkbox"/> YES <input type="checkbox"/> NO					
	<input type="checkbox"/> YES <input type="checkbox"/> NO					
<b>TOTAL</b>				<b>TOTAL</b>		
MISC. ASSETS (AUTOS, BOATS, RV'S, ETC) PLEASE DESCRIBE			ESTIMATED VALUE	MISC. LOANS	MO. PAYMENT	BALANCE
<b>TOTAL</b>				<b>TOTAL</b>		
<b>TOTAL ASSETS</b>				<b>TOTAL LIABILITIES</b>		
			<b>NET WORTH</b>			

All the statements I/We have made are true and correct, and I understand you will rely upon them. Any financial institution or finance company to which applicant or co-applicant (Or seller/broker on behalf of applicant or co-applicant) may apply for financing on the boat described above is hereby authorized to investigate the credit history and capability of applicant or co-applicant. In connection with this credit application or any subsequent credit update or credit renewal, any proposed credit granting party may request a consumer report concerning the applicant and/or co-applicant. The applicant and/or co-applicant may ask whether the creditor obtained such a report. If such a report has been obtained, the applicant and/or co-applicant may request the name and address of the reporting agency that provided the report.

**PATRIOT ACT NOTICE – REQUIRED INFORMATION FOR ALL APPLICATIONS**  
 To help the US Government fight the funding of terrorism and money laundering, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

APPLICANT DRIVERS LICENSE #	STATE	DATE ISSUED	DATE EXPIRES	CO-APPLICANT DRIVERS LICENSE#	STATE	DATE ISSUED	DATE EXPIRES
APPLICANT SIGNATURE			DATE	CO-APPLICANT SIGNATURE			DATE

Please read this Privacy Notice which explains how we collect, share and protect your personal information.

<b>FACTS</b>	<b>WHAT DOES STERLING ASSOCIATES DO WITH YOUR PERSONAL INFORMATION?</b>
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	The types of personal information we collect, and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>• Social Security number and employment information</li> <li>• Name and address</li> <li>• Credit history and credit scores</li> </ul>
<b>How?</b>	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Sterling Associates choose to share; and whether you can limit this sharing.

<i>Reasons we can share your personal information</i>	<i>Does Sterling Associates share?</i>	<i>Can you limit this sharing?</i>
<b>For our everyday business purposes</b> —such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	<b>YES</b>	<b>NO</b>
<b>For our marketing purposes</b> —to offer our products and services to you	<b>YES</b>	<b>NO</b>
<b>For joint marketing with other financial companies</b>	<b>NO</b>	<b>We don't share.</b>
<b>For our affiliates' everyday business purposes</b> —information about your transactions and experiences	<b>NO</b>	<b>We don't share.</b>
<b>For our affiliates' everyday business purposes</b> —information about your creditworthiness	<b>NO</b>	<b>We don't share.</b>
<b>For our affiliates to market to you</b>	<b>NO</b>	<b>We don't share.</b>
<b>For nonaffiliates to market to you</b>	<b>NO</b>	<b>We don't share.</b>

<b>Questions?</b>	Call (800) 286-8073 to speak with a representative.
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Connecting all offices: 1-800-286-8073, [www.boatbanker.com](http://www.boatbanker.com),

Who we are	
Who is providing this notice?	Tommark Inc., Doing Business As Sterling Associates

What we do	
How does Sterling Associates protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Sterling Associates collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> <li>▪ Apply for a loan or provide contact information</li> <li>▪ Provide your employment or financial information</li> <li>▪ Provide account information</li> </ul> <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>▪ Sharing for affiliates' everyday business purposes – information about your creditworthiness</li> <li>▪ Affiliates from using your information to market to you</li> <li>▪ Sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>

Definitions	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>▪ UniBank for Savings, Inc., UniPayDirect, Inc., UniBank Fiscal Advisory Services, Inc.</li> </ul>
<b>Nonaffiliates</b>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>▪ Sterling Associates does not share with nonaffiliates so they can market to you.</li> </ul>
<b>Joint marketing</b>	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>▪ Sterling Associates does not have any joint marketing partners.</li> </ul>